

# Buy Back Request

## STATE OF CONNECTICUT 403(b) PLAN

### Instructions

You should use this form to transfer an eligible amount from the State of Connecticut 403(b) Plan with Prudential to the SERS Plan.

Prior to submitting this form, you should have already requested a cost letter from the Office of the State Comptroller stating the amount that can be transferred from the State of Connecticut 403(b) Plan into the SERS Plan. You must submit a copy of that letter with this form.

Please print using blue or black ink. Keep a copy of this form for your records. Please fax your completed request along with a copy of the document verifying the eligible buy back amount to 1-866-439-8602 or mail to:

**Prudential**  
30 Scranton Office Park  
Scranton, PA 18507-1789

**Questions?**  
Call 1-844-505-SAVE  
for assistance.

### About You

Prudential Plan number      Social Security number  
 0 1 0 0 8 3      \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

First name      MI      Last name  
 \_\_\_\_\_ | \_\_\_\_\_ | \_\_\_\_\_

Daytime telephone number  
 \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
*area code*

Are you still employed by the employer sponsoring the plan?     Yes     No

### Payee Information

Pension Provider Name and Address of Retirement System:

State Treasurer for Retirement Fund  
OSC Retirement Services Division  
165 Capitol Avenue  
Hartford, CT 06106

\$ \_\_\_\_\_,\_\_\_\_\_.\_\_\_\_ (For partial amounts, the funds will be prorated across all available contribution types and investments.)

### Your Authorization

I certify that all information on this form is accurate. I also certify that the transfer amount is no greater than my eligible buy back amount as disclosed to me. I have attached a copy of the document verifying the eligible buy back amount.

If there are investment options available through your retirement account that are subject to the fund's market timing policies, you may be subject to restrictions or incur fees if you engage in excessive trading activity in those investments. You may wish to review the fund prospectus or your retirement account's market timing policy prior to submitting this transaction request. If a fee applies to the transaction, you will be able to view the details after the transaction is processed by logging on to the retirement internet site at [www.prudential.com/online/retirement](http://www.prudential.com/online/retirement).

  X   \_\_\_\_\_ Date \_\_\_\_\_  
*Participant's signature*